



livut

RESOURCES LTD

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Qualified Person Review

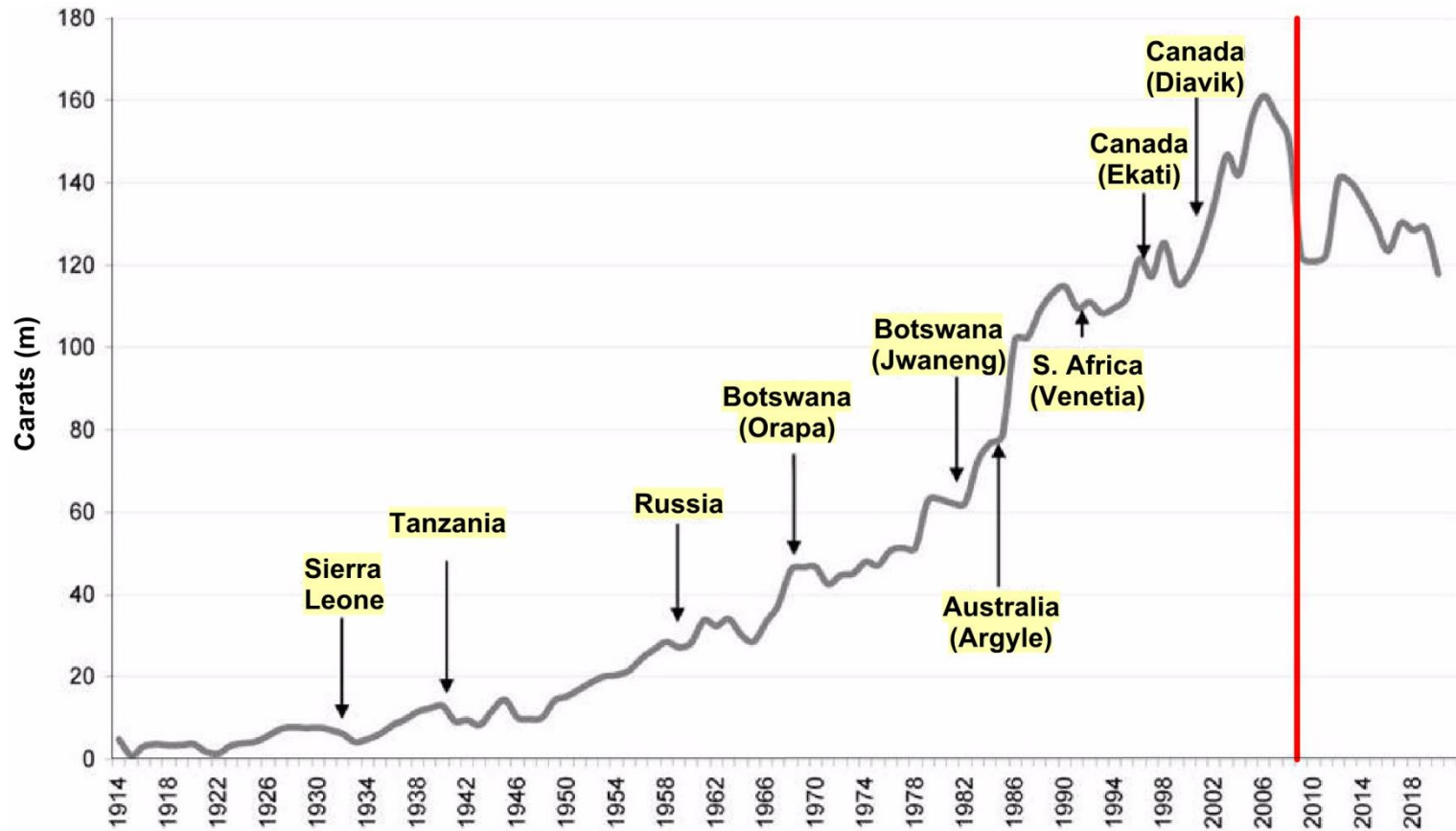
Paul Pitman P.Geo., a Qualified Person as defined by National Instrument 43-101, has reviewed the contents of this presentation.



Why Invest in Diamonds?

- Commodity with superior supply demand profile over the next 10 years
- Why?
 - Lack of recent discoveries
 - Long decline in production going forward
 - Growing consumption, leading to increased prices

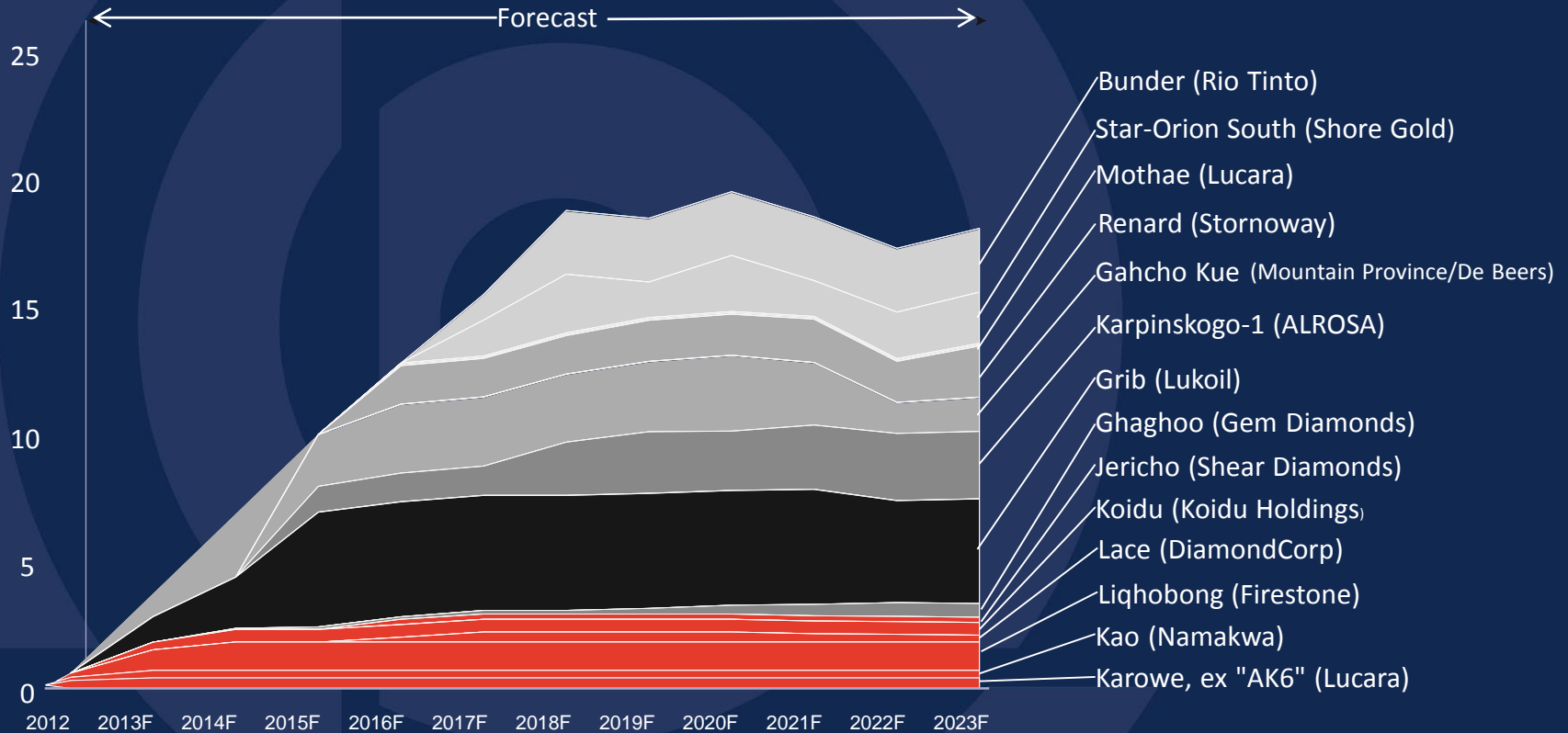
Decreasing Production



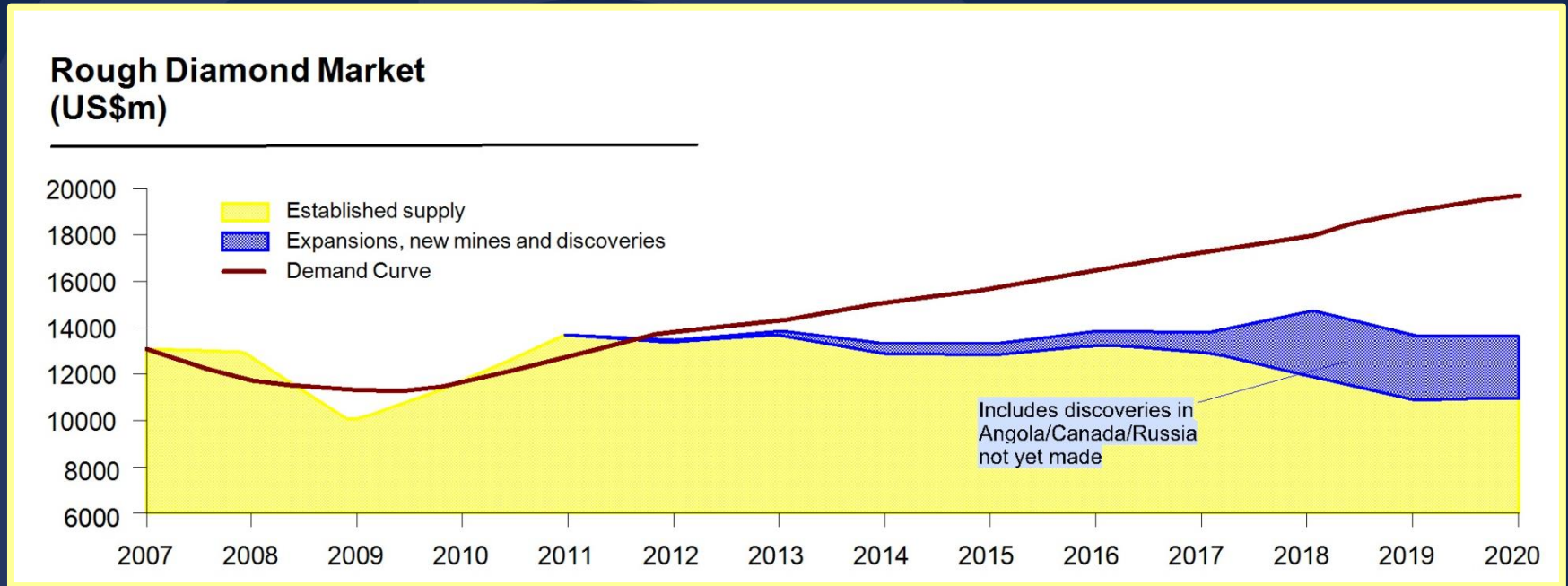
Source: De Beers

Limited New Mines Coming Online

Forecasted rough-diamond production of new mines, millions of carats



Severe Supply Demand Gap



Source: Rio Tinto

- Robust global demand expected growth rate: 5.1% compounded annually through 2023
- Global supply expected growth: 4.8% from 2012 through 2018 and 2.9% from 2019 through 2023

Source: Bain and Co.

Prices Increasing

“The entire diamond industry will be affected by the looming supply gap in four years, with no player left unaffected.” Source: Bain and Co.

- **Strong Prices:**

- Modest-at-best new supply growth due to mature mines approaching non-economic depths, lack of new discoveries, depleting mine inventories and relatively small mines under development
- Supply in 2020 will not equal pre-financial crisis supply in 2005

“...signaling potentially steep increases in rough diamond prices beginning in 2018...” Source: Bain and Co.

- **Future:**

- Increased prices driven by growth in demand in India and China - expected to continue
- China, Hong Kong, India, Japan and Middle East to account for 47% of demand by 2017 Source: De Beers

Invest in the Diamond Sector

- Portfolio Diversification – prices do not correlate with performance of other investments
- Liquid Markets
- Market underpinned by solid core of stable, large cap, well known companies (e.g. De Beers, RTZ, Dominion Diamond)
- Excellent supply/demand dynamics

Why Invest in Olivut?

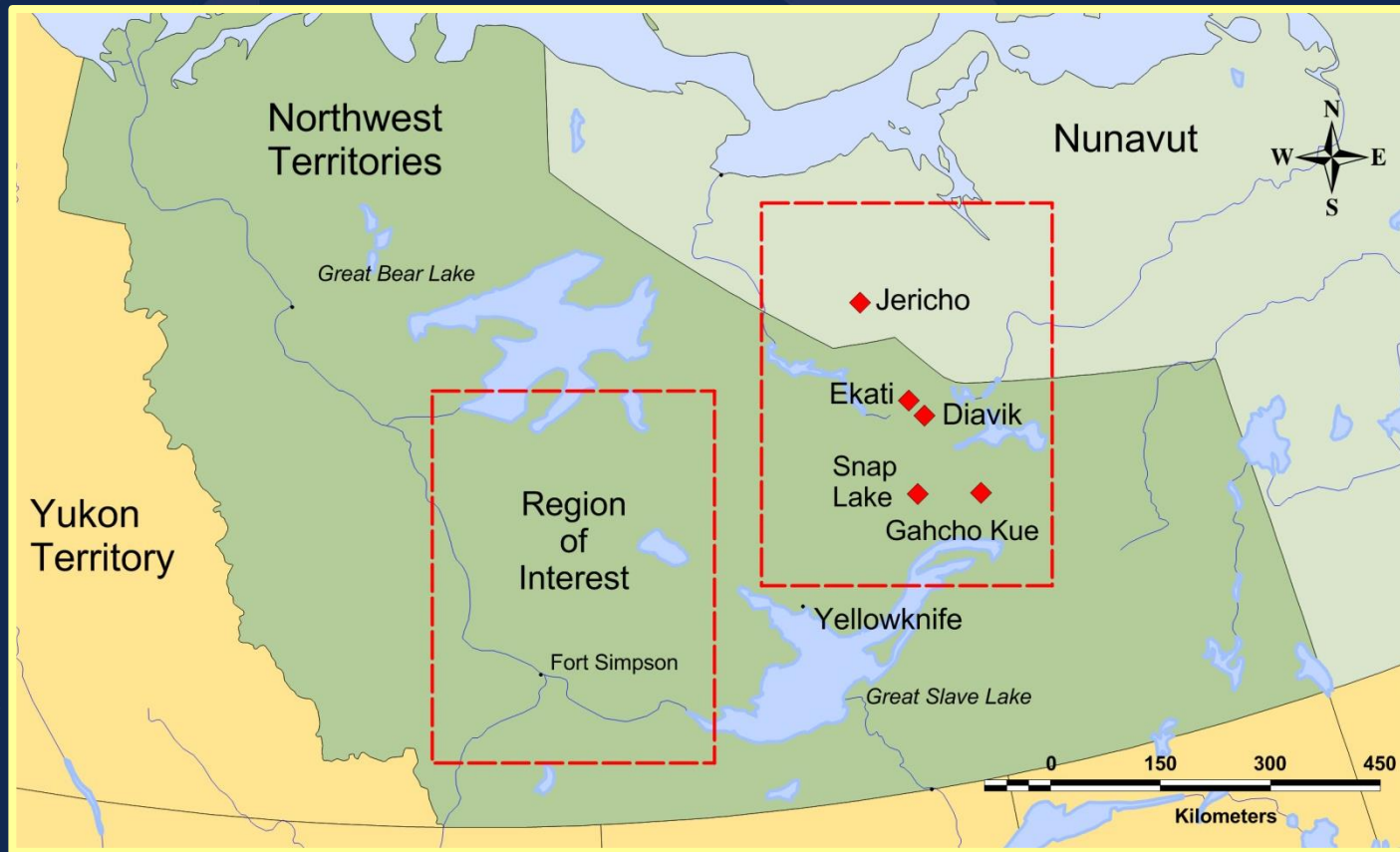
- **Proven Management:**
 - 29 new kimberlite discoveries in a new province
 - Numerous additional untested targets
 - High level of fiscal management
 - Excellent results for dollars spent
 - Expanding exploration opportunities in multiple focus areas
- **Excellent potential for Economic Pipes**

HOAM Project Location Region of Interest

- ~ 52,000 ha 100% owned within Region of Interest
- 450 km x 200 km region
- 29 kimberlite discoveries to date
- Excellent KIM chemistry indicative of diamond stability field sources



Land Mass Comparison With Slave Craton Mines



Producing and Advanced Canadian Properties

Ekati – 7 producing pipes (<1 - 11 ha)

Diavik – 3 producing pipes (<~2.5 ha)

Shore Gold – 2 potentially producing thin
pyroclastic bodies (~>200 ha)

Snap Lake – shallow dyke system

Victor Pipe – 1 body (15 ha)

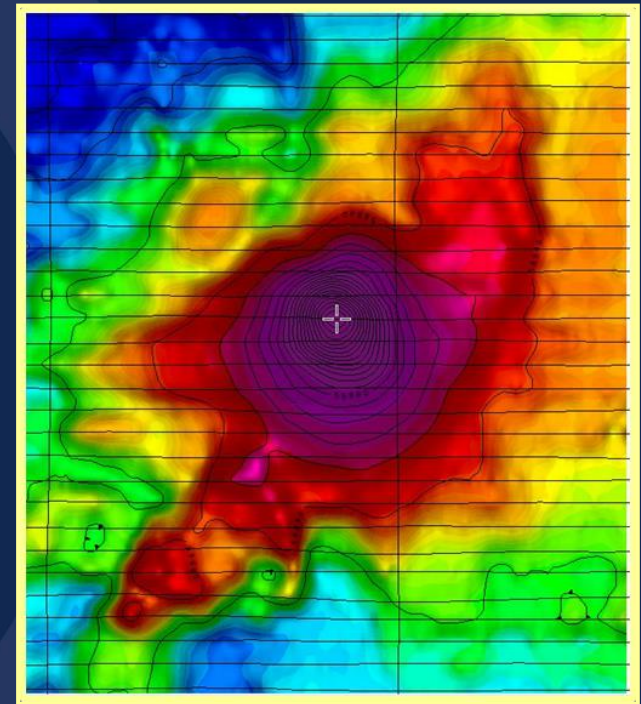
Gahcho Kue - 3 pipes in proposed mine plan (<2 ha)

Deposit	~ # Pipes In Cluster	Mine Plan
Ekati	156	7
Diavik	70	3
Gahcho Kue	10	3
Jericho	15	2
Snap Lake	1 dyke system, 1 pipe	1
Victor	18	1

Canada: ~ 600+ kimberlites, ~2% economic

Excellent Geophysical Targets

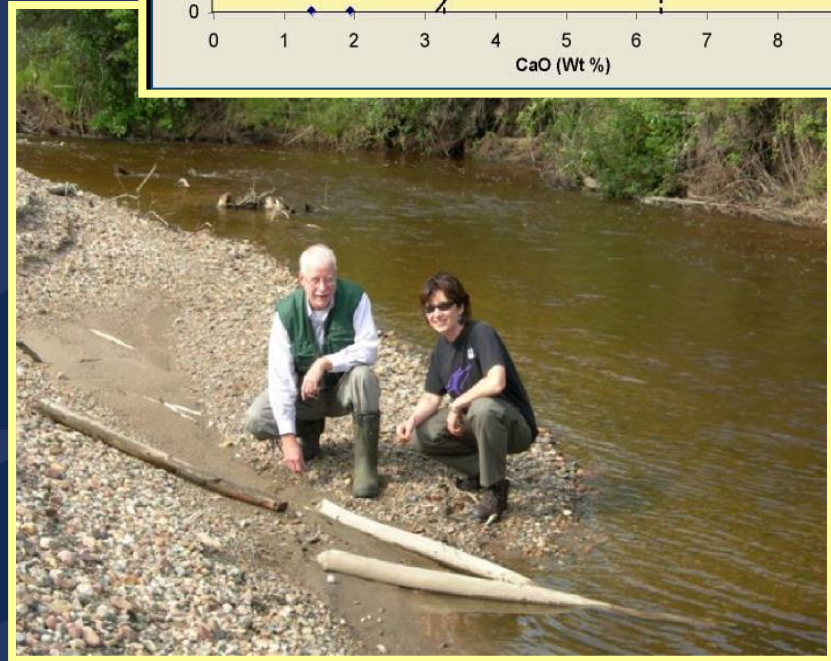
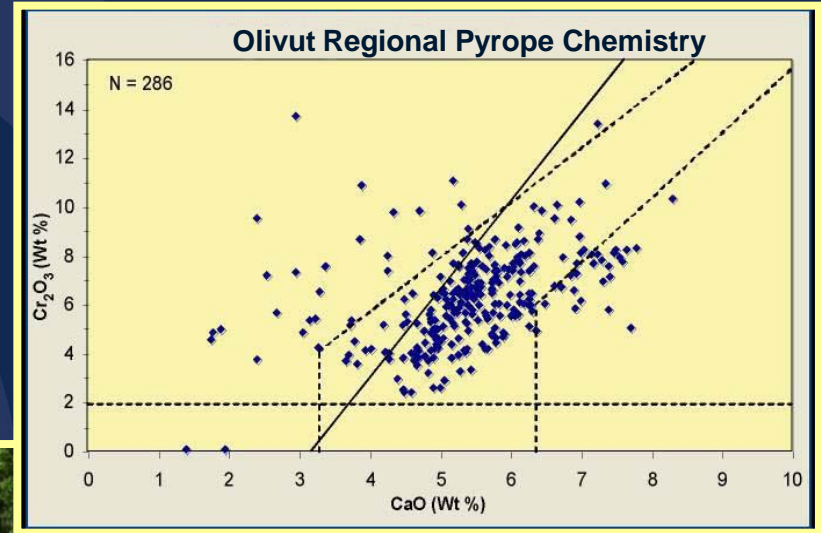
- Numerous new priority targets
- Many subtle anomalies correlate with magnetics of many producing pipes
- Distinct, isolated, positive and negative magnetic features
- Potential for large, high volume kimberlites
- Near surface intrusives e.g., <30m depth



~150 x125 m

Exceptional Geochemistry

- Very high percentage of diamond stability field indicator minerals
- Indicator mineral source remains to be discovered



2013 Exploration Program

- **Detailed Helimag Program**
 - 23 Helimag blocks flown
 - 50m line spacing
 - 17 confirmed moderate – high priority targets identified
 - Several very discreet, high interest targets

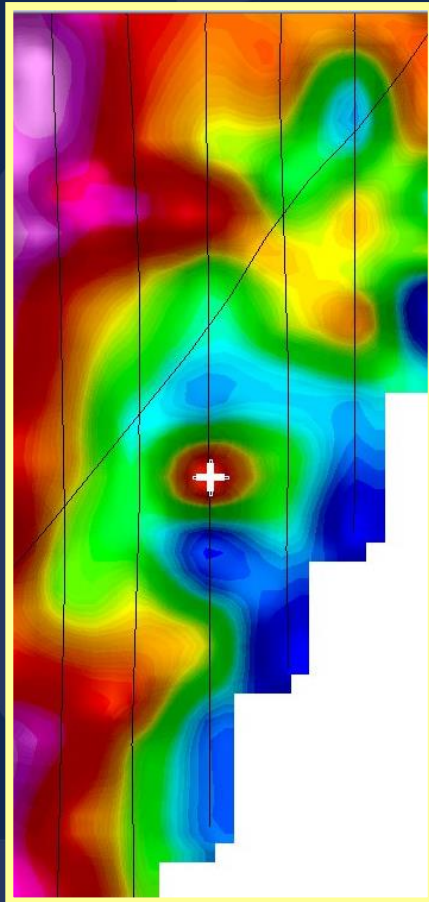


Mantle Nodule in Kimberlite

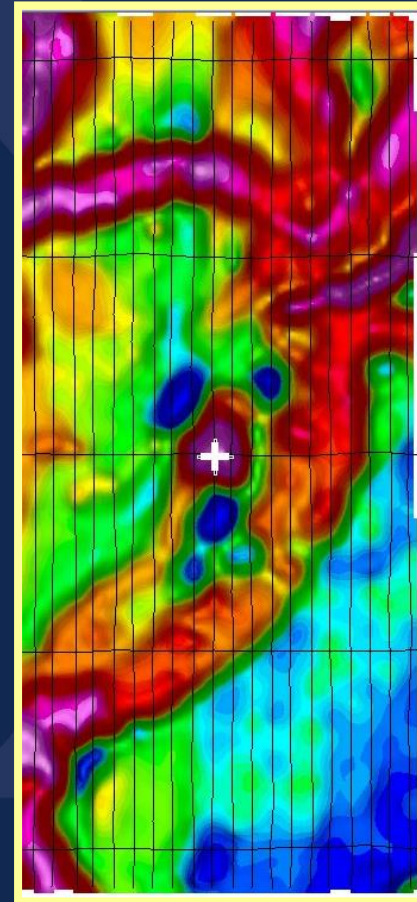
Purpose of Detailed Magnetic Surveys

- To upgrade or downgrade all targets selected from regional widely spaced surveys:
 - Additional detail confirms if a target is drill worthy or not
 - Reduces costs associated with drilling questionable targets

Helimag Results – downgraded target

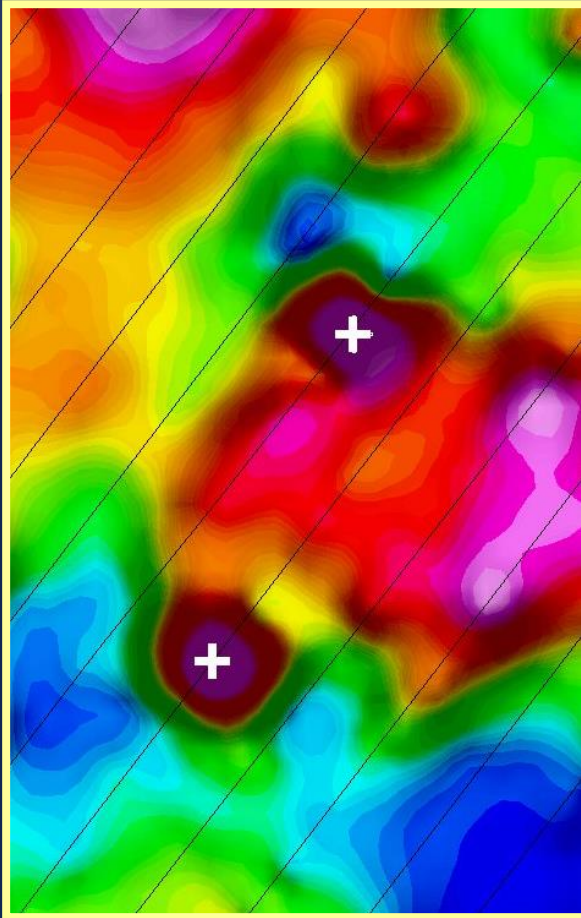


Regional
Airborne

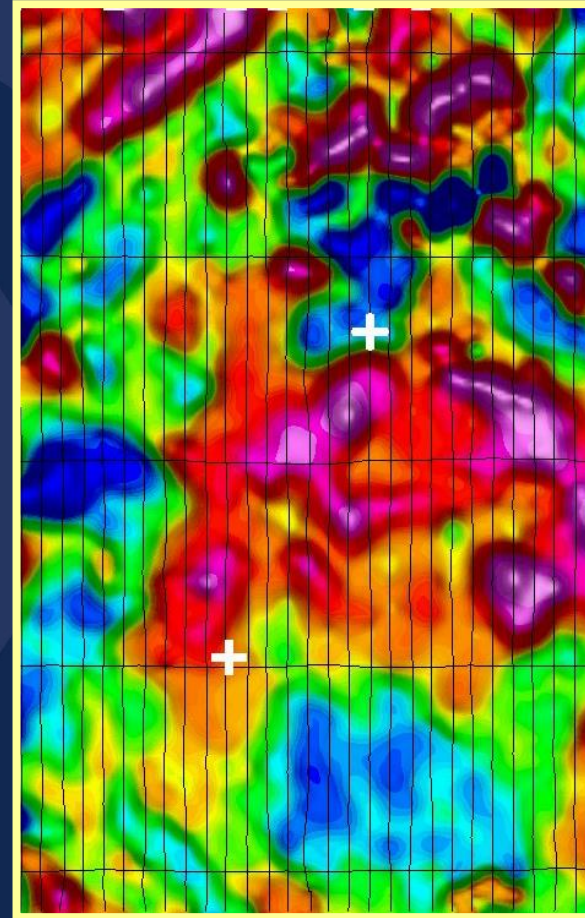


Detailed
Helimag

Helimag Results – downgraded targets

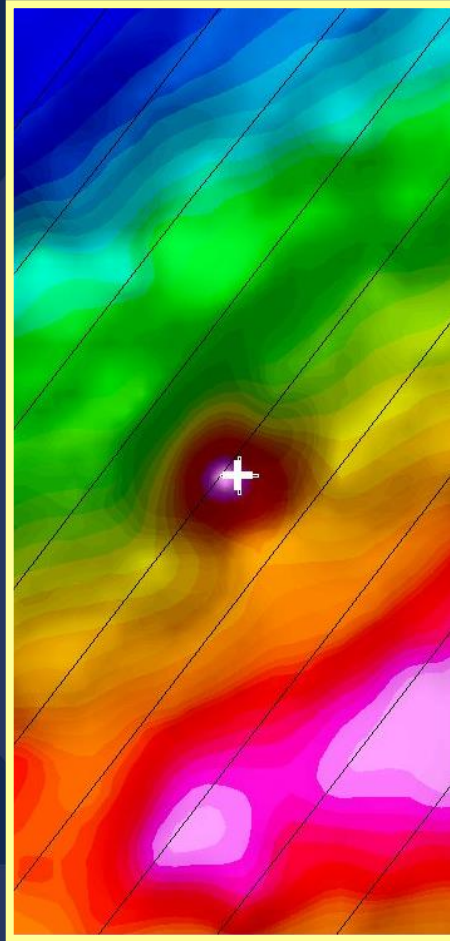


Regional
Airborne

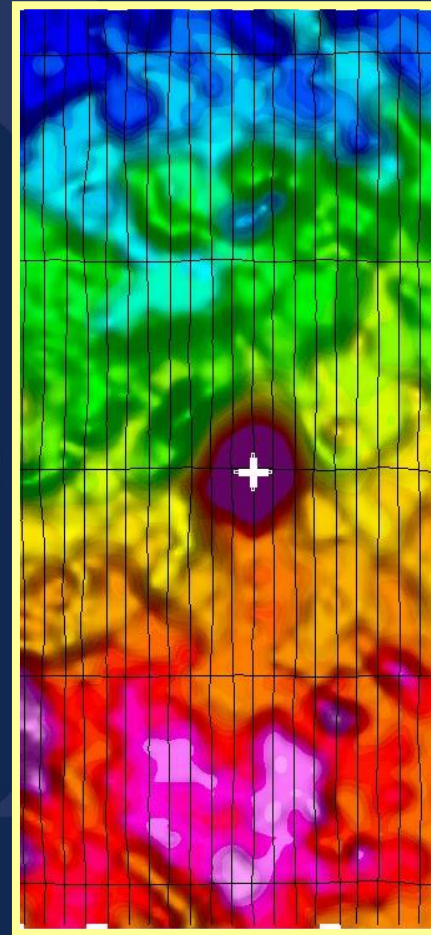


Detailed
Helimag

Helimag Results – confirmed target



Regional
Airborne



Detailed
Helimag

Exploration Program Winter/Spring 2014

- Completion of the geophysical analysis of regional airborne database for target identification
 - Defining new high priority targets for further airborne detailed geophysics and drilling

HOAM – Excellent Logistics

- **communities nearby** – Ft. Simpson, Tulita, Wrigley, Deline
- **all weather roads** - Mackenzie and Liard Highways
- **major pipeline** cuts through or close to claims/permits
- **river transportation**
- **favourable terrain**
- **airport infrastructure**
- **land based targets**



HOAM Project

- Discovered 29 new kimberlites
- Drill ready targets
- Extremely encouraging results
- Work is ongoing to advance Company

The People

Leni Keough *P.Geo. President & CEO, Director & Founder*
Geologist, 20+ yrs experience

Sharon Dowdall *Chairman* 35+ yrs legal experience in mining

Ian Shaw *CFO* 35+ yrs financial experience in exploration sector

Craig Reith *CA, Director* 35+ yrs financial experience in public sector

Sargent Berner *Director* 40+ yrs legal experience in exploration sector

Dr. Mal McCallum *Senior Technical Advisor*
Professor Emeritus, Geologist, 45+ yrs experience

Eric Craigie *Consultant Geologist* 45+ yrs experience

John Decker *Operations Manager* 30+ yrs experience

Martin St. Pierre *P.Geophysicist – Geophysicist* 25+ yrs experience

Paul Pitman *P.Geo., Qualified Person (QP)* 40+ yrs experience

Jay Kellerman *Counsel, Stikeman Elliott LLP, Toronto*

McGovern, Hurley, Cunningham *Auditors, Toronto*



Capital Structure

WORKING CAPITAL **\$941,648**
(as of October 31, 2013)

MARKET CAP (Feb.7, 2014 @ \$0.32 /share) **\$11,622,024**

CAPITAL STOCK:

- a) Issued – 36,318,826 common shares
- b) Stock Options – 3,145,000 from \$0.165 - \$1.70

LARGE SHAREHOLDERS:

Pierre Lassonde	approx. 17%
Management/BOD	approx. 6%

Summary

- **Developing a new kimberlite province**
- **Exploring new region with extremely positive indications for diamond potential**
- **Excellent, discrete targets – drill ready**
- **Experienced management**