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## Qualified Person Review

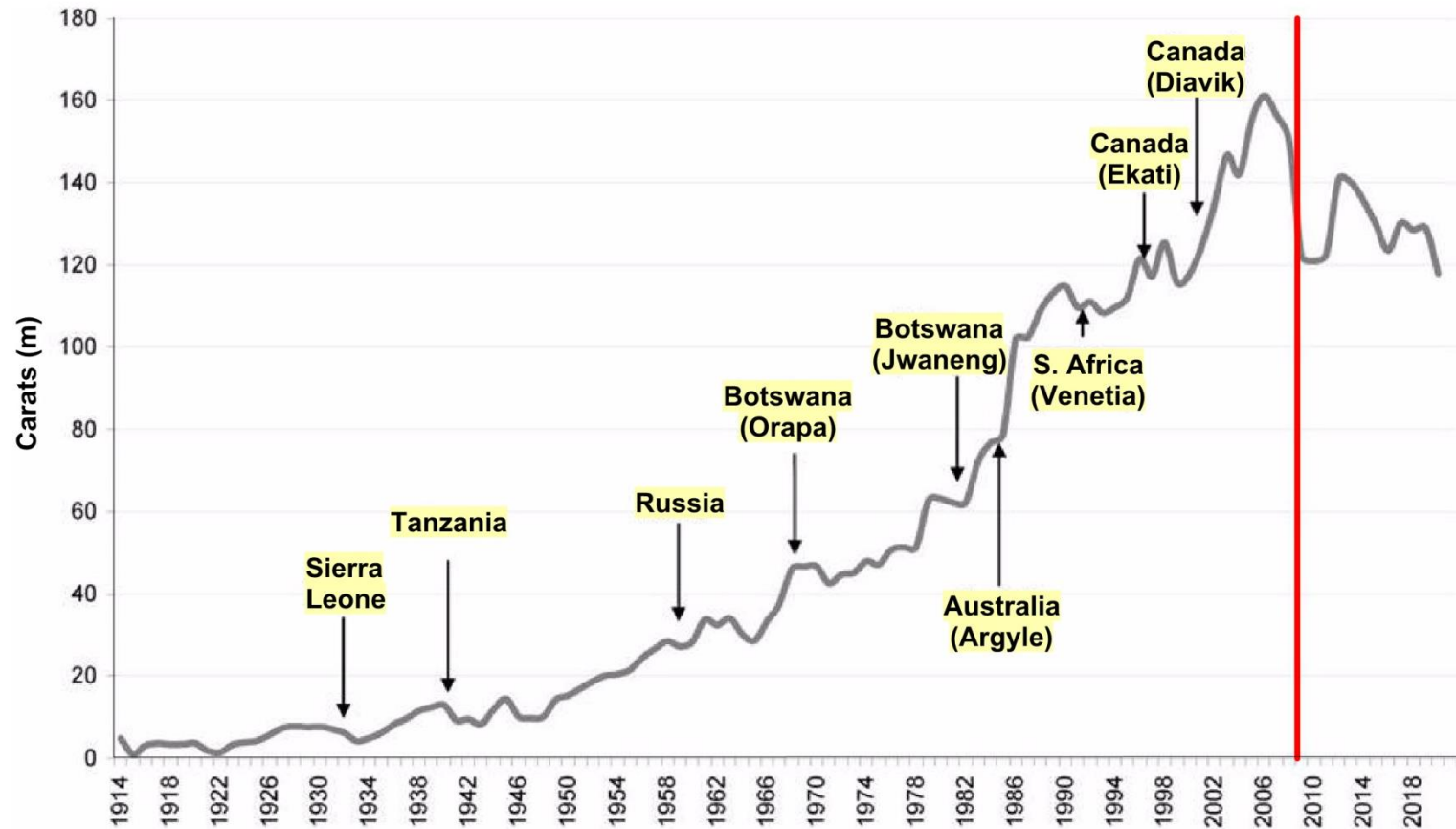
Paul Pitman P.Geo., a Qualified Person as defined by National Instrument 43-101, has reviewed the contents of this presentation.



# Why Invest in Diamonds?

- Commodity with superior supply demand profile over the next 10 years
- Why?
  - Lack of recent discoveries
  - Long decline in production going forward
  - Growing consumption, leading to increased prices

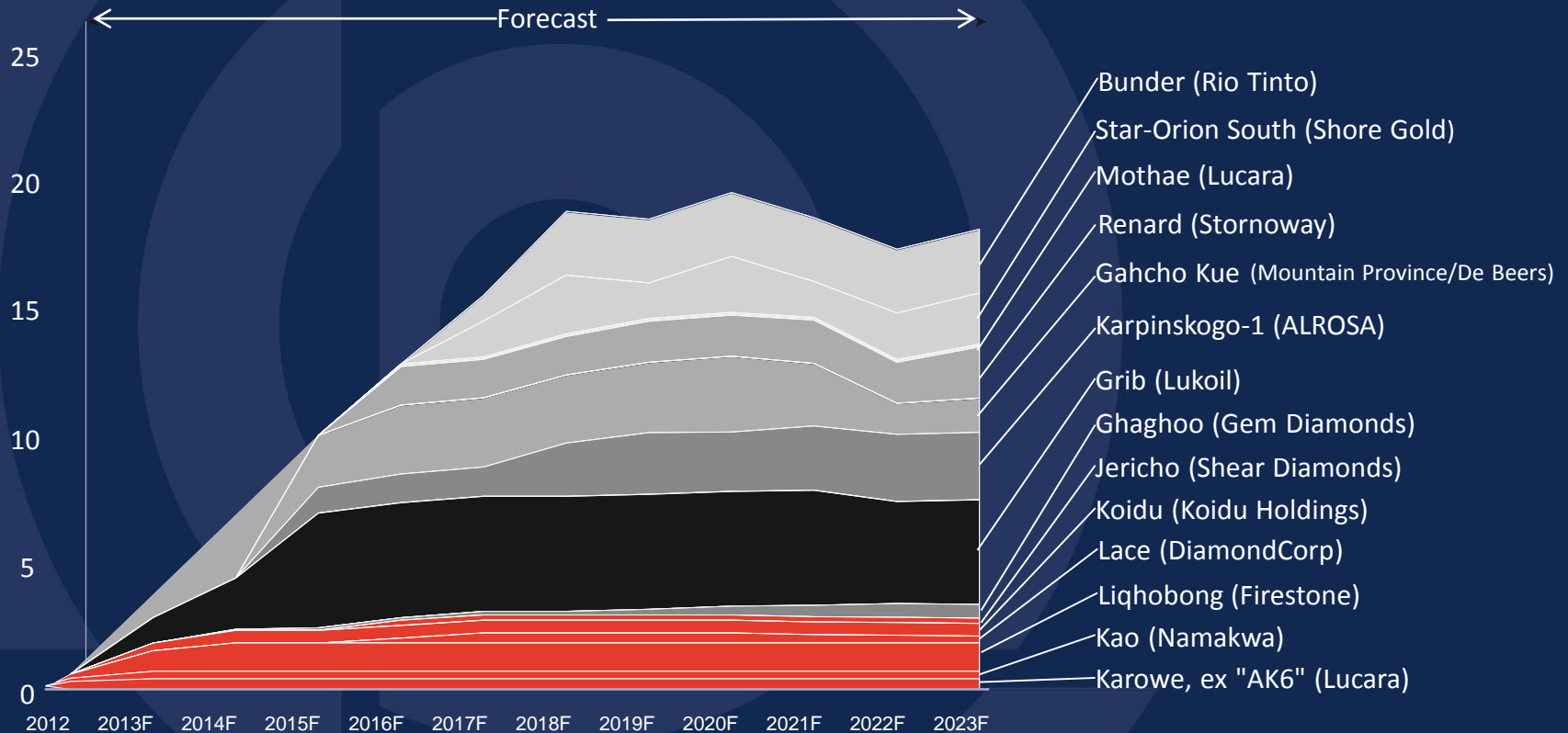
# Decreasing Production



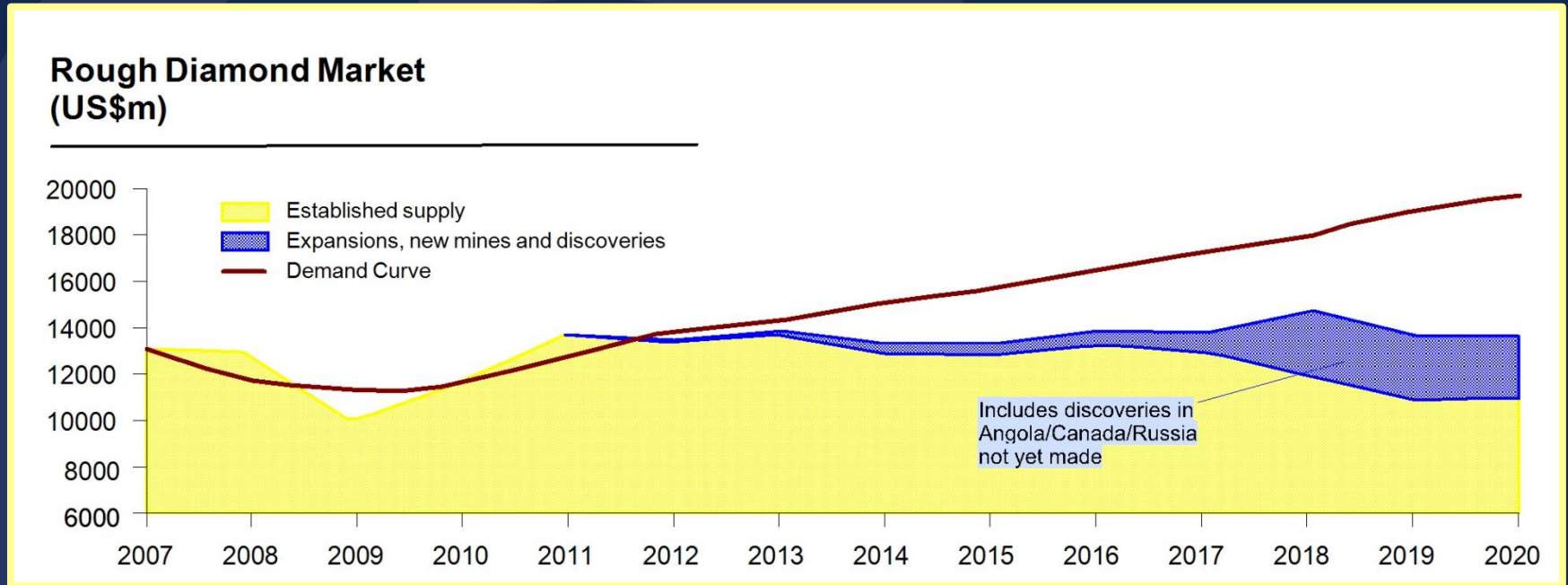
Source: De Beers

# Limited New Mines Coming Online

Forecasted rough-diamond production of new mines, millions of carats



# Severe Supply Demand Gap



Source: Rio Tinto

- Robust global demand expected growth rate: 5.1% compounded annually through 2023
- Global supply expected growth: 4.8% from 2012 through 2018 and 2.9% from 2019 through 2023

Source: Bain and Co.



# Prices Increasing

“The entire diamond industry will be affected by the looming supply gap in four years, with no player left unaffected.” Source: Bain and Co.

- **Strong Prices:**

- Modest-at-best new supply growth due to mature mines approaching non-economic depths, lack of new discoveries, depleting mine inventories and relatively small mines under development
- Supply in 2020 will not equal pre-financial crisis supply in 2005

“...signaling potentially steep increases in rough diamond prices beginning in 2018...” Source: Bain and Co.

- **Future:**

- Increased prices driven by growth in demand in India and China - expected to continue
- China, Hong Kong, India, Japan and Middle East to account for 47% of demand by 2017 Source: De Beers

# Invest in the Diamond Sector

- Portfolio Diversification – prices do not correlate with performance of other investments
- Liquid Markets
- Market underpinned by solid core of stable, large cap, well known companies (e.g. De Beers, RTZ, Dominion Diamond)
- Excellent supply/demand dynamics

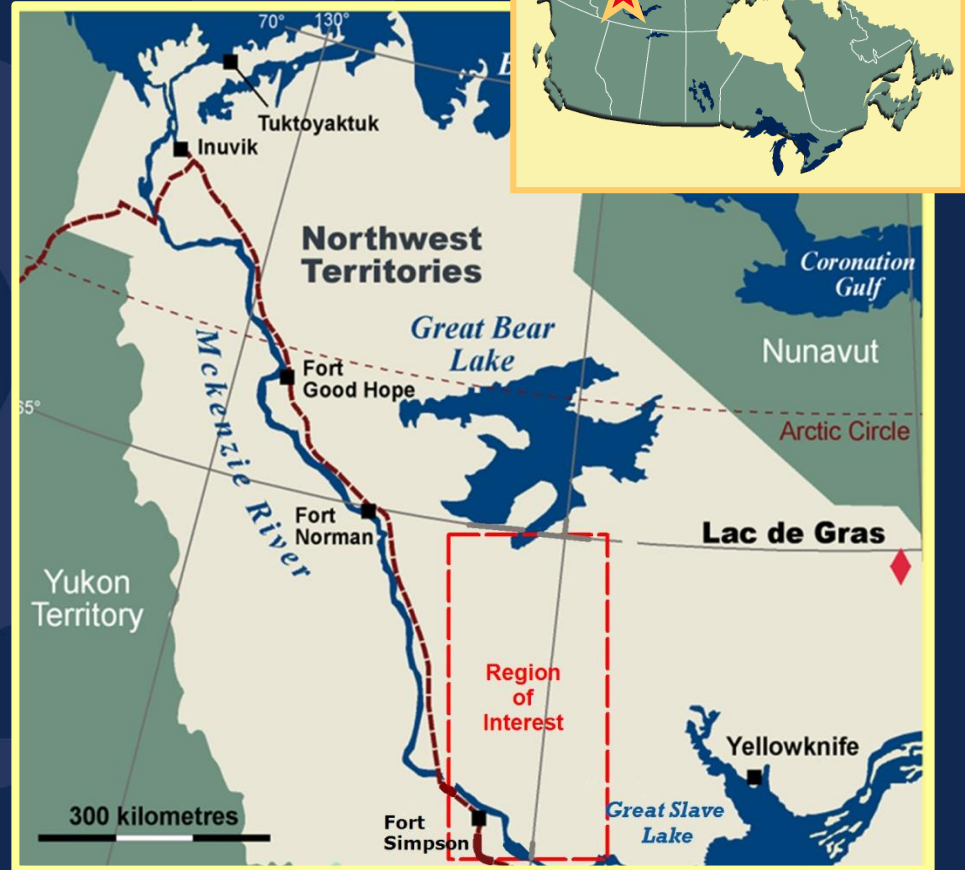


# Why Invest in Olivut?

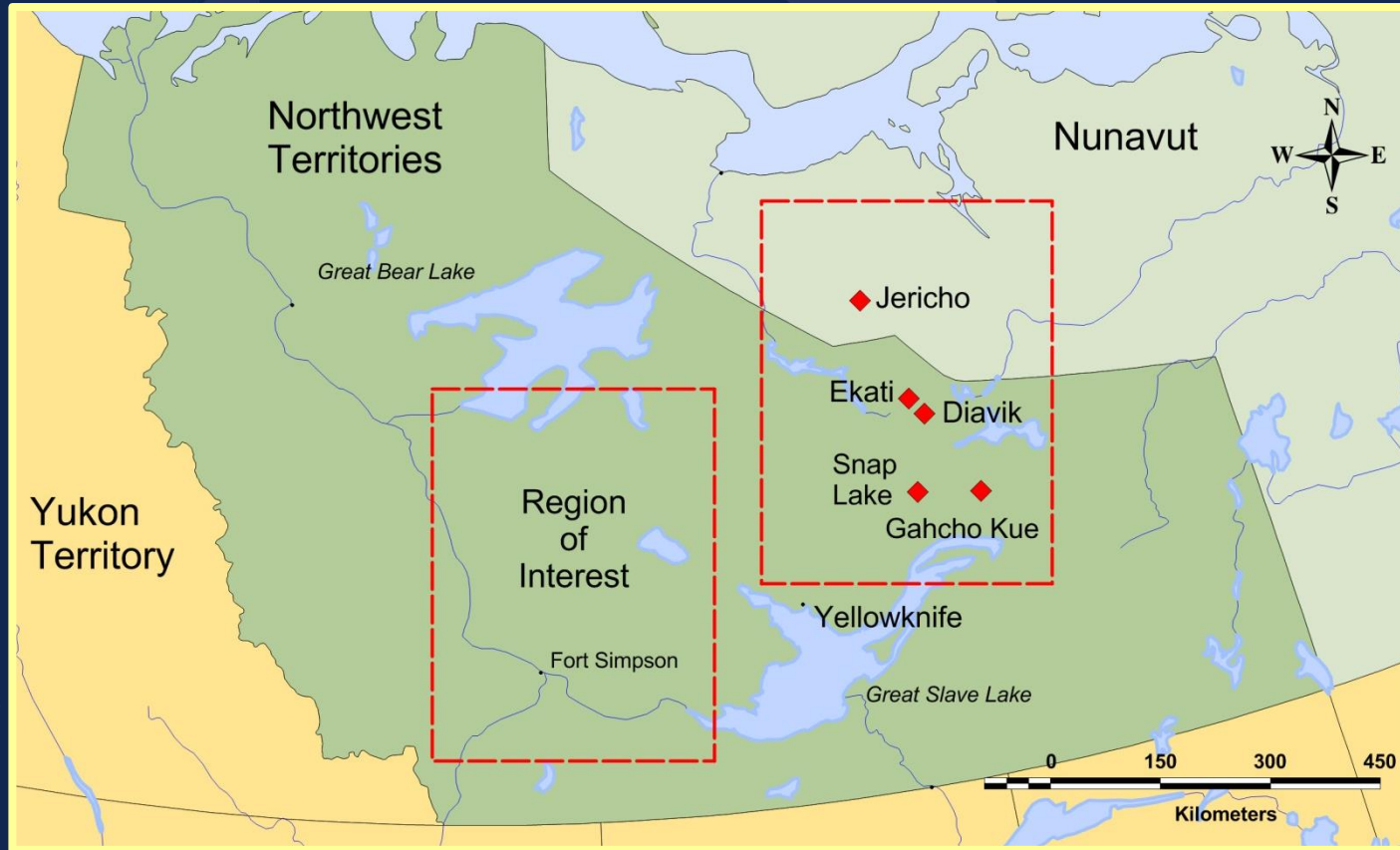
- **Proven Management:**
  - 29 new kimberlite discoveries in a new province
    - Numerous additional untested targets
  - High level of fiscal management
    - Excellent results for dollars spent
  - Expanding exploration opportunities in multiple focus areas
- **Excellent potential for Economic Pipes**

# HOAM Project Location Region of Interest

- ~ 51,000 ha 100% owned within Region of Interest
- 450 km x 200 km region
- 29 kimberlite discoveries to date
- Excellent KIM chemistry indicative of diamond stability field sources



# Land Mass Comparison With Slave Craton Mines



# Producing and Advanced Canadian Properties

**Ekati** – 7 producing pipes ( <1 - 11 ha)

**Diavik** – 3 producing pipes (<~2.5 ha)

**Shore Gold** – 2 potentially producing thin  
pyroclastic bodies (~>200 ha)

**Snap Lake** – shallow dyke system

**Victor Pipe** – 1 body (15 ha)

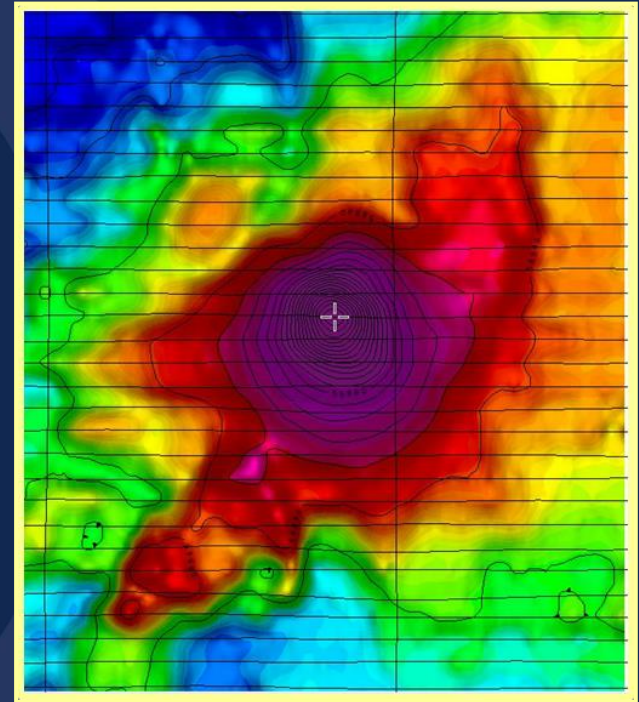
**Gahcho Kue** - 3 pipes in proposed mine plan (<2 ha)

Deposit	~ # Pipes In Cluster	Mine Plan
Ekati	156	7
Diavik	70	3
Gahcho Kue	10	3
Jericho	15	2
Snap Lake	1 dyke system, 1 pipe	1
Victor	18	1

Canada: ~ 600+ kimberlites, ~2% economic

# Excellent Geophysical Targets

- Numerous new priority targets
- Many subtle anomalies correlate with magnetics of many producing pipes
- Distinct, isolated, positive and negative magnetic features
- Potential for large, high volume kimberlites
- Near surface intrusives e.g., <30m depth

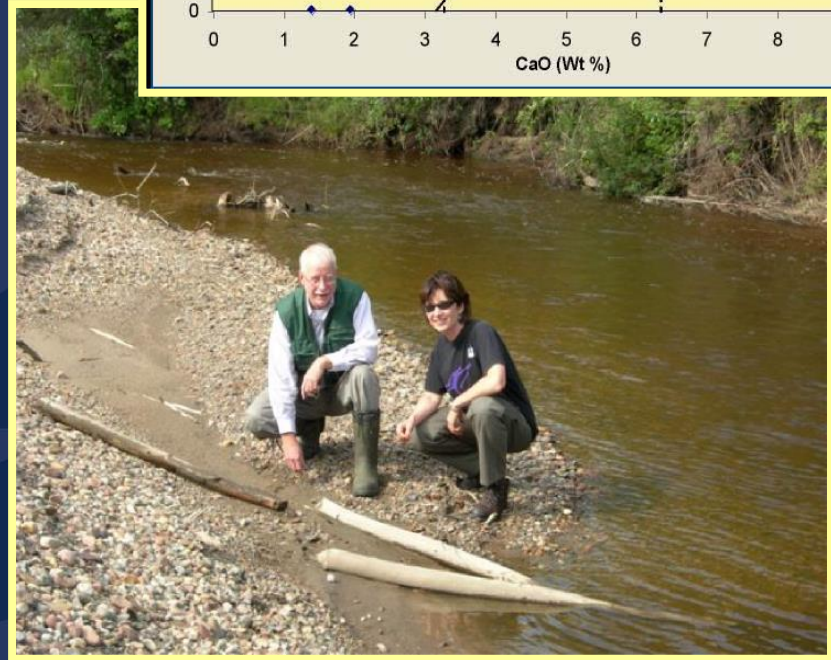
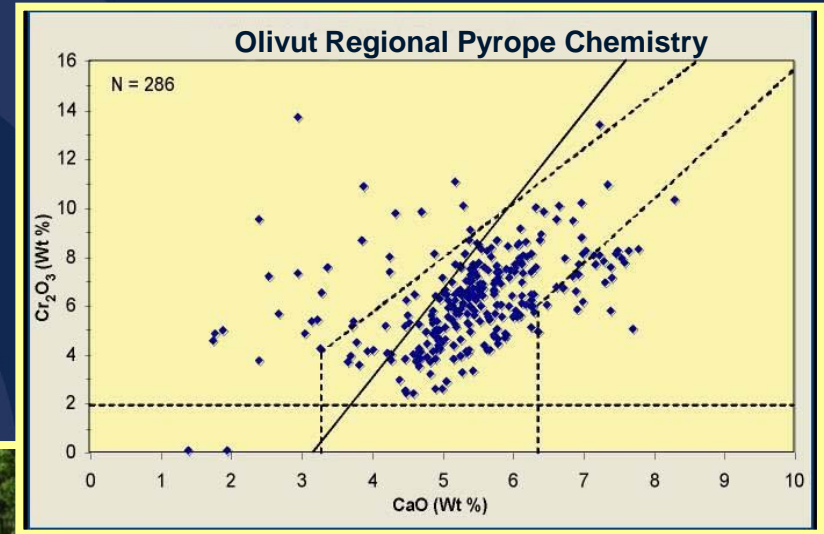


~150 x 125 m



# Exceptional Geochemistry

- Very high percentage of diamond stability field indicator minerals, as well as some microdiamonds recovered
- Diamond field indicator mineral source remains to be discovered



# 2013 & 2014 Exploration Results

- Detailed Helimag Program
  - 23 helimag blocks flown
  - 50m line spacing
  - 17 confirmed moderate – high priority targets
  - Several additional very discreet, high interest drill targets
- Completed the geophysical analysis of regional airborne database
  - Numerous new targets identified for helimag follow-up



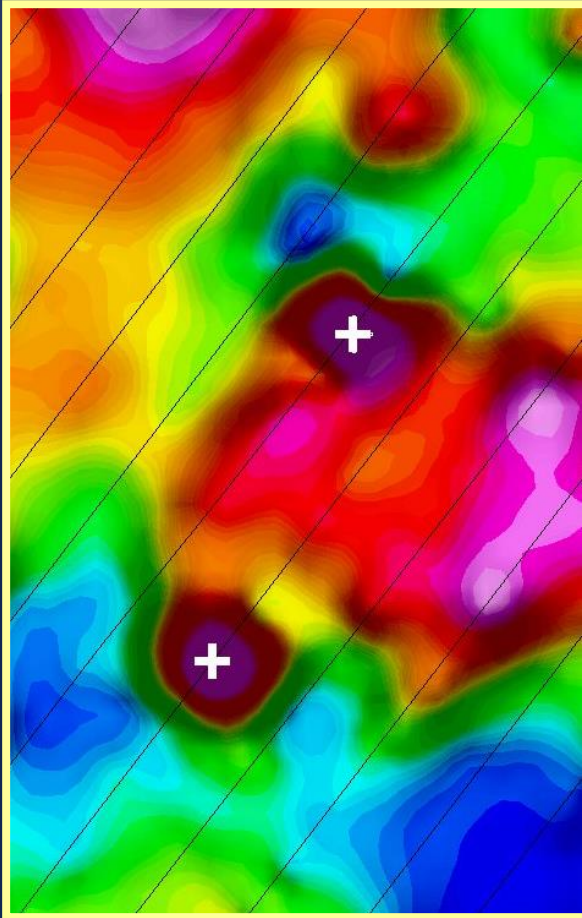
Mantle Nodule in Kimberlite



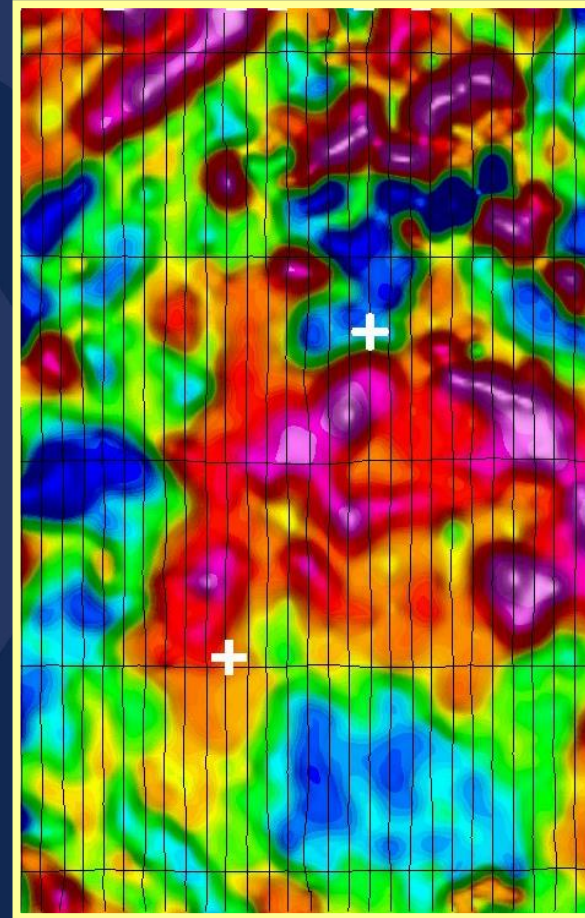
# Purpose of Detailed Magnetic Surveys

- To upgrade or downgrade all targets selected from regional widely spaced surveys:
  - Additional detail confirms if a target is drill worthy or not
  - Reduces costs associated with drilling questionable targets

# Helimag Results – downgraded targets

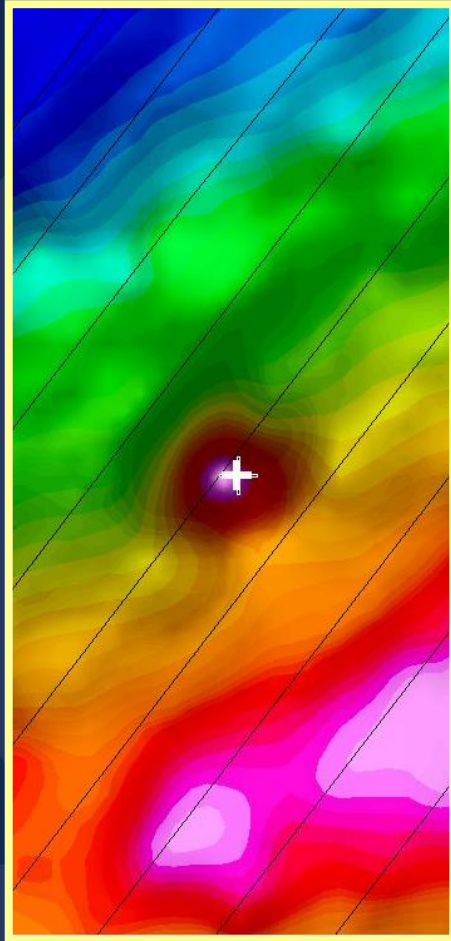


Regional  
Airborne

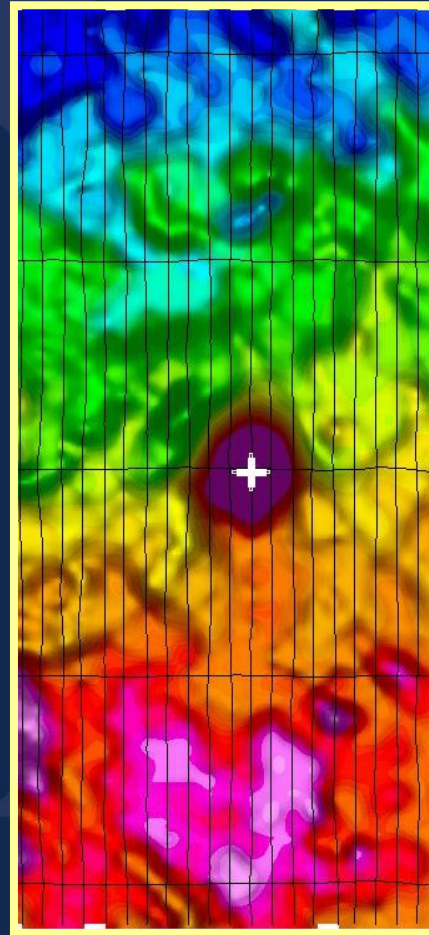


Detailed  
Helimag

# Helimag Results – confirmed target



Regional  
Airborne



Detailed  
Helimag

# 2015 Spring Exploration Program

- Plans underway for detailed helimag survey over regional targets
  - Drill priority list will be finalized



# HOAM – Excellent Logistics

- **communities nearby** – Ft. Simpson, Tulita, Wrigley, Deline
- **all weather roads** - Mackenzie and Liard Highways
- **major pipeline** cuts through or close to claims/permits
- **river transportation**
- **favourable terrain**
- **airport infrastructure**
- **land based targets**



# HOAM Project

- Discovered 29 new kimberlites
- Drill ready targets
- Extremely encouraging results
- Work is ongoing to advance Company

# The People

**Leni Keough** *P.Geo. President & CEO, Director & Founder*  
Geologist, 25+ yrs experience

**Sharon Dowdall** *Chairman* 35+ yrs legal experience in mining

**Ian Shaw** *CFO* 35+ yrs financial experience in exploration sector

**Craig Reith** *CA, Director* 35+ yrs financial experience in public sector

**Dr. Mal McCallum** *Senior Technical Advisor*  
Professor Emeritus, Geologist, 45+ yrs experience

**Eric Craigie** *Consultant Geologist* 45+ yrs experience

**John Decker** *Operations Manager* 30+ yrs experience

**Martin St. Pierre** *P.Geophysicist – Geophysicist* 25+ yrs experience

**Paul Pitman** *P.Geo., Qualified Person (QP)* 40+ yrs experience

**Jay Kellerman** *Counsel, Stikeman Elliott LLP, Toronto*

**McGovern, Hurley, Cunningham** *Auditors, Toronto*



# Capital Structure

## **WORKING CAPITAL**

(as of Oct. 31, 2014)

**\$674,000**

**MARKET CAP** (Feb. 6, 2015@ \$0.145 /share)

**\$5,546,937**

## **CAPITAL STOCK:**

**(as of Feb. 6, 2015)**

a) Issued – 38,254,735 common shares

b) Stock Options – 3,710,000 from \$0.11 - \$1.70

## **LARGE SHAREHOLDERS:**

Pierre Lassonde

approx. 16%

Management/BOD

approx. 7%

# Summary

- Developing a new kimberlite province
- Exploring new region with extremely positive indications for diamond potential
- Excellent, discrete targets – drill ready
- Experienced management