



**livut**

RESOURCES LTD

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## Qualified Person Review

Martin Jackson MAusIMM and Paul Pitman P.Geo., both Qualified Persons as defined by National Instrument 43-101, have reviewed the contents of this presentation.



# Why Invest in Diamonds?

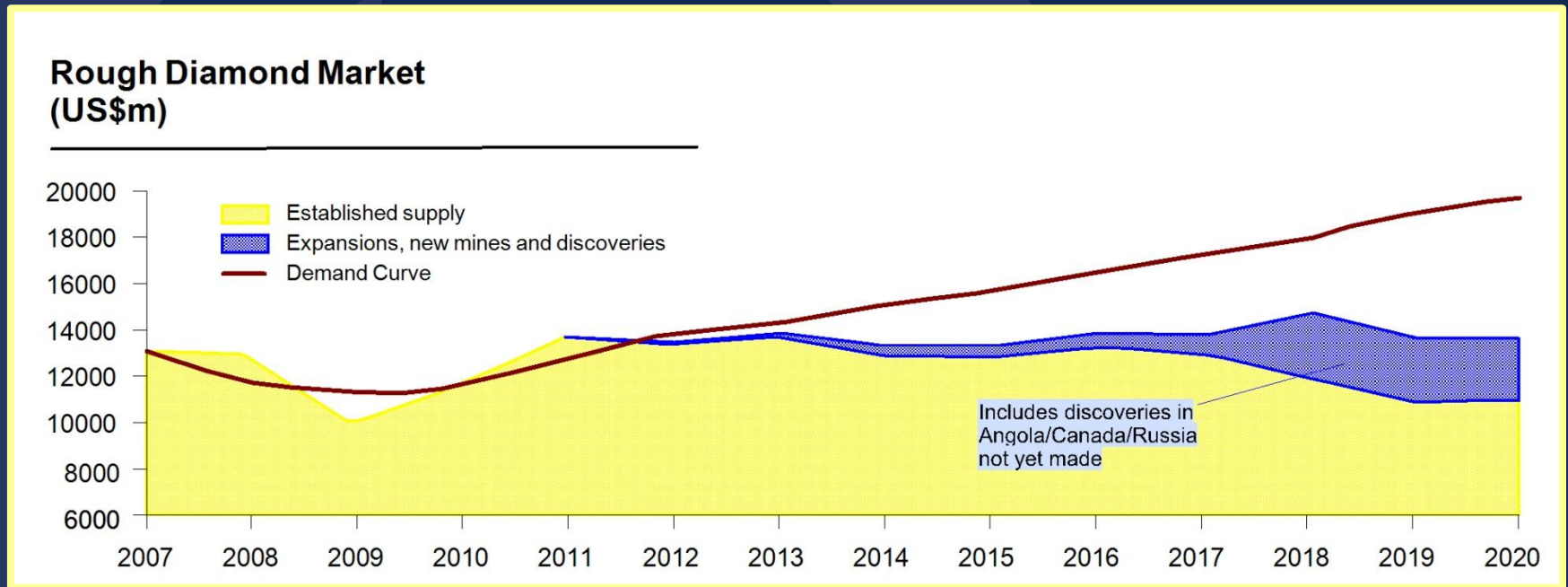
- Commodity with superior supply demand profile over the next 10 years
- Why?
  - Lack of discoveries
  - Long decline in production going forward
  - Growing consumption, leading to increased prices

# Decreasing Production



Source: De Beers

# Severe Supply Demand Gap



Source: Rio Tinto

- Global demand expected growth: 5.9% annually through 2020
- Global supply expected growth: 2.7% annually through 2020

Source: Bain and Co.

# Prices Increasing

- Record rough prices achieved in summer 2011 (up 31%):
  - New supply to fall short of new demand over next 20 years
  - Modest-at-best new supply growth due to mature mines approaching non-economic depths, lack of new discoveries
  - Supply in 2020 will not equal pre-financial crisis supply in 2005
- Future:
  - recovery in prices driven by exceptional demand in China (up 18%) and India (up 17%) in 2011 - expected to continue
  - China, Hong Kong, Taiwan, India and Middle East to account for 40% of demand by 2015

# Invest in the Diamond Sector

- Portfolio Diversification – prices do not correlate with performance of other investments
- Liquid Markets
- Market underpinned by solid core of stable, large cap, well known companies (e.g. De Beers, RTZ, Winston)
- Excellent supply/demand dynamics



# Why Invest in Olivut?

- **Proven Management:**
  - 29 new kimberlite discoveries in a new province
    - Numerous additional untested targets
  - High level of fiscal management
    - Excellent results for dollars spent
  - Expanding exploration opportunities with potentially beneficial joint ventures and new projects
- **Excellent potential for Economic Pipes**



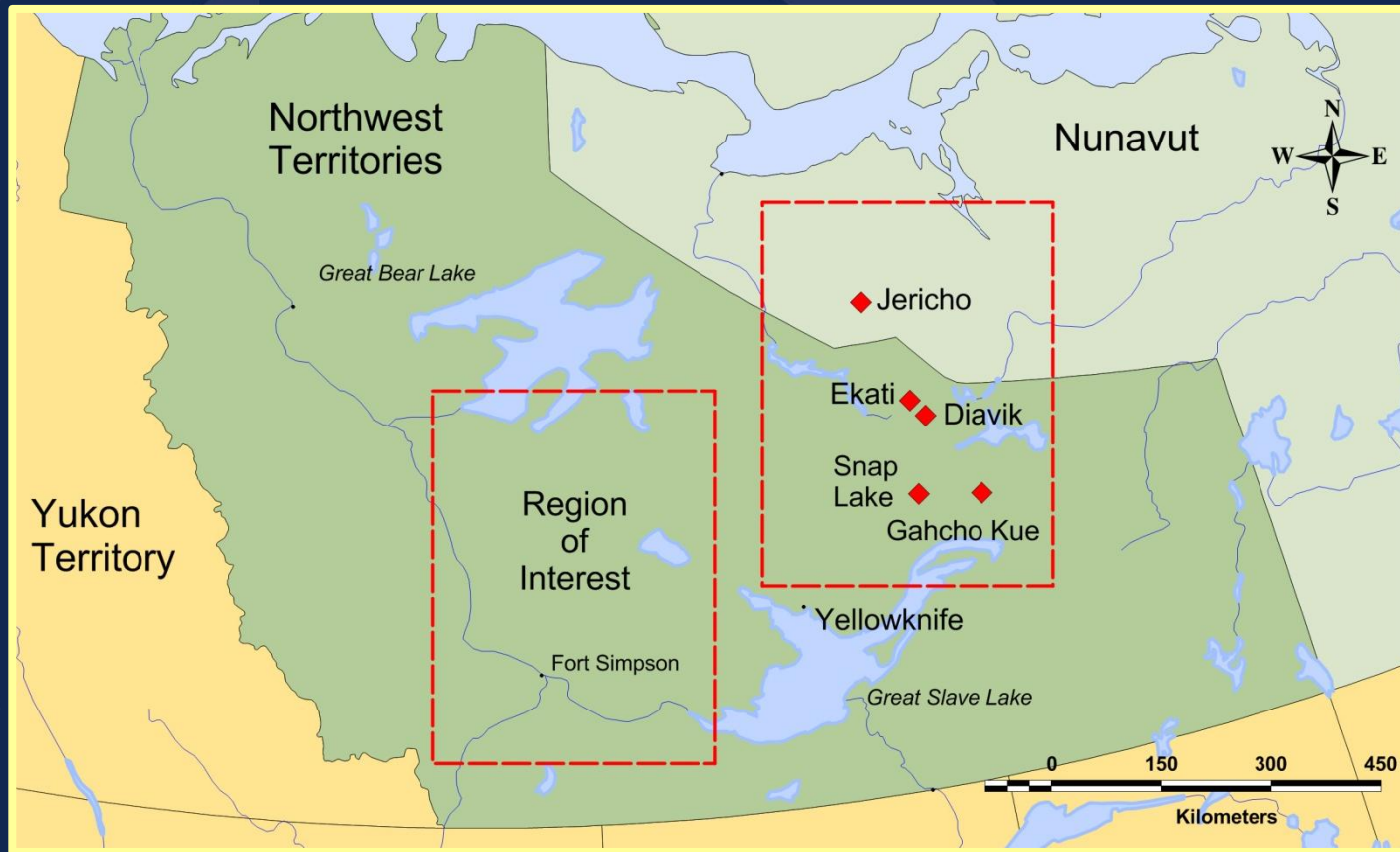
# HOAM Project Location

## Region of Interest

- ~ 57,000 ha 100% owned within Region of Interest
- 450 km x 200 km region
- 29 kimberlite discoveries to date
- Excellent KIM chemistry indicative of diamond stability field sources



# Land Mass Comparison With Slave Craton Mines



# Producing and Advanced Canadian Properties

**Ekati** – 7 producing pipes ( <1 - 11 ha)

**Diavik** – 3 producing pipes (<~2.5 ha)

**Shore Gold** – 2 potentially producing thin pyroclastic bodies (~>200 ha)

**Snap Lake** – shallow dyke system

**Victor Pipe** – 1 body (15 ha)

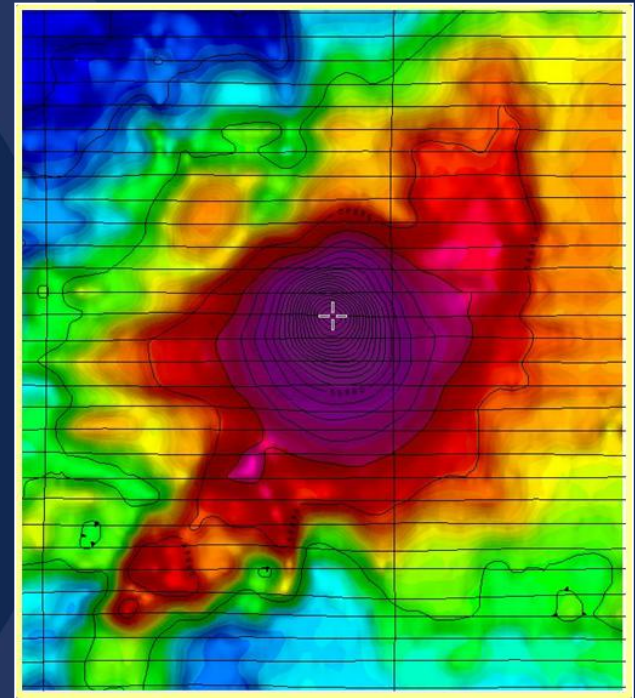
**Gahcho Kue** - 3 pipes in proposed mine plan (<2 ha)

Deposit	~ # Pipes In Cluster	Mine Plan
Ekati	156	7
Diavik	70	3
Gahcho Kue	10	3
Jericho	15	2
Snap Lake	1 dyke system, 1 pipe	1

Canada: ~ 600+ kimberlites, ~2% economic

# Excellent Geophysical Targets

- Numerous new priority targets
- Many subtle anomalies correlate with magnetics of many producing pipes
- Distinct, isolated, positive and negative magnetic features
- Potential for large, high volume kimberlites
- Near surface intrusives e.g., <30m depth

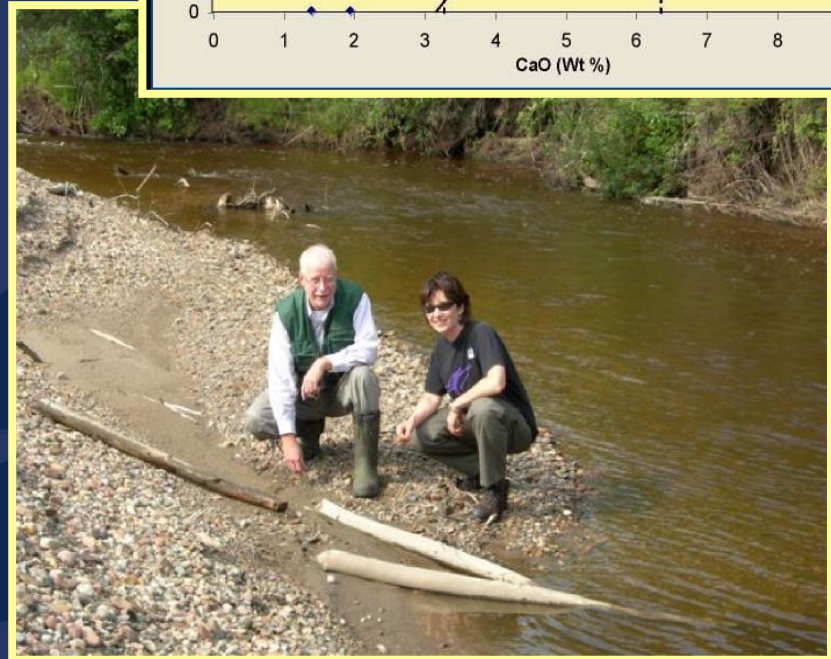
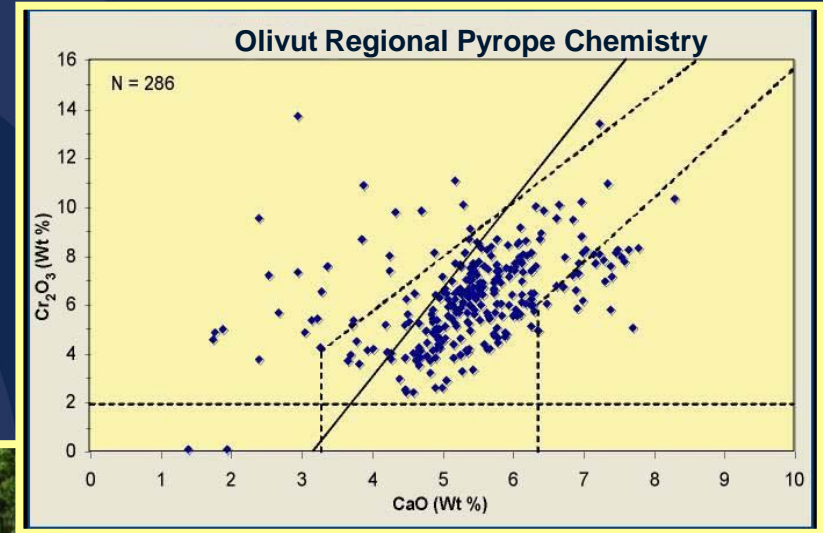


~150 x125 m



# Exceptional Geochemistry

- Very high percentage of diamond stability field indicator minerals
- Indicator mineral source remains to be discovered



# 2012/13 Exploration Program

- 2012 Drilling to test new priority targets
  - 8 new targets drilled, 1 new kimberlite discovery
- Geophysical analysis ongoing for target identification
  - Defining new high priority targets for further airborne detailed geophysics and drill testing



Mantle Nodule in Kimberlite

# HOAM – Excellent Logistics

- **communities nearby** – Ft. Simpson, Tulita, Wrigley, Deline
- **all weather roads** - Mackenzie and Liard Highways
- **major pipeline** cuts through or close to claims/permits
- **river transportation**
- **favourable terrain**
- **airport infrastructure**
- **land based targets**





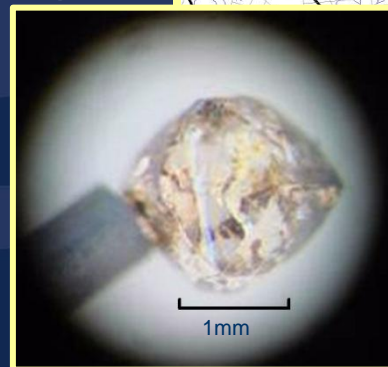
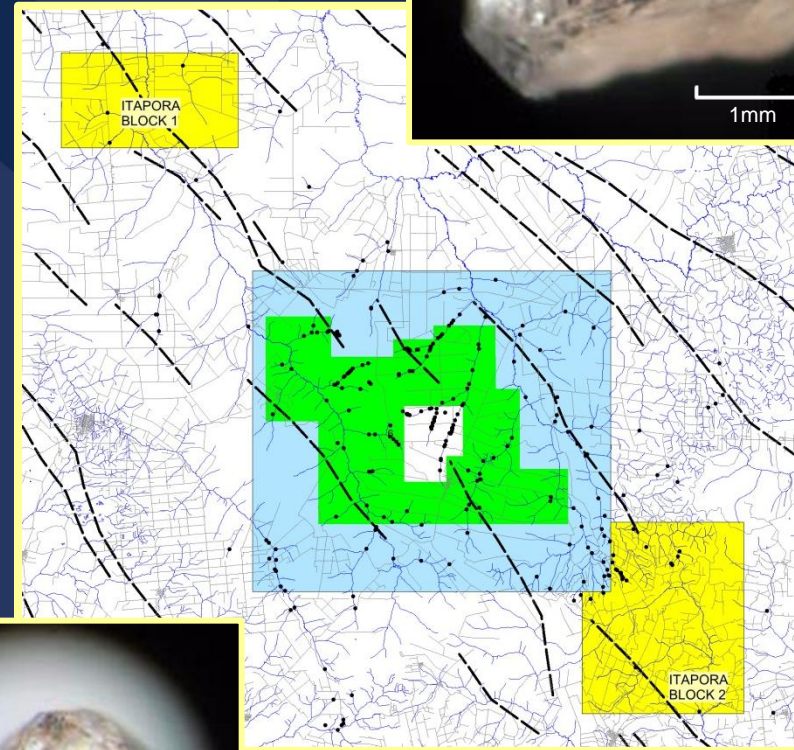
# Itapoty Diamond Project, Paraguay

- New diamond bearing district
- Accessible and relatively unexplored
- ~220,000 ha
- JV with Latin American Minerals Inc. (“LAT”) (LAT:TSX-V)
- 50% for \$CDN1M



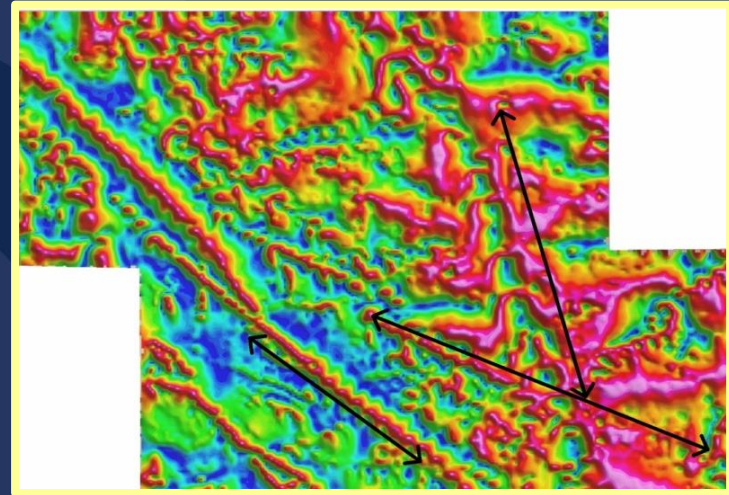
# Itapoty Results to Date

- 59 diamonds from 37 LAT samples in coarse fractions (1-2mm)
- Most surface features indicate proximal source
- Diamond & KIM distribution suggests local and multiple sources
- Encouraging ground mag survey results



# Itapoty 2013 Proposed Program

- **Geochem/Sampling Program**
- **Further work to be based on results**



# HOAM and Itapoty Projects

- Discovered 29 new kimberlites
- Drill ready targets
- Extremely encouraging results
- Working year round to advance Company



# The People

**Leni Keough** *P.Geo. President & CEO, Director & Founder*  
Geologist, 20+ yrs experience

**Sharon Dowdall** *Chairman* 35+ yrs legal experience in mining

**Ian Shaw** *CFO* 35+ yrs financial experience in exploration sector

**Craig Reith** *CA, Director* 35+ yrs financial experience in public sector

**Sargent Berner** *Director* 40+ yrs legal experience in exploration sector

**Dr. Mal McCallum** *Senior Technical Advisor*  
Professor Emeritus, Geologist, 45+ yrs experience

**Eric Craigie** *Consultant Geologist* 45+ yrs experience

**John Decker** *Operations Manager* 30+ yrs experience

**Martin Jackson** *MSc, MAusIMM – Manager, S. America* 20+ yrs experience

**Martin St. Pierre** *P.Geophysicist – Geophysicist* 25+ yrs experience

**Jay Kellerman** *Counsel, Stikeman Elliott LLP, Toronto*

**McGovern, Hurley, Cunningham** *Auditors, Toronto*



# Capital Structure

**WORKING CAPITAL** **\$1,268,000**  
(as of October 31, 2012)

**FINANCING** (Flow Through Dec.12, 2012) **\$325,000**

**MARKET CAP** (Feb.11, 2013@ \$0.56 /share) **\$19,188,000**

## **CAPITAL STOCK:**

- a) Issued – 34,269,487 common shares
- b) Stock Options – 3,145,000 from \$0.165 - \$1.70

## **LARGE SHAREHOLDERS:**

Pierre Lassonde	approx. 18%
Fidelity Investments	approx. 9%
Management/BOD	approx. 7%

# Summary

- **Developing a new kimberlite province**
- **Exploring new regions with extremely positive indications for diamond potential**
- **Excellent, discrete targets – drill ready**
- **Experienced management**